

MEDICAL SPA

Located in Tulsa, Oklahoma

2011 Gross Sales: \$385,327

2011 Owner's Cash Flow: \$76,586

BUSINESS HIGHLIGHTS

- ❖ **Excellent reputation through consistent branding & repeat customers**
- ❖ **Aging “Baby Boomers” beginning to embrace cosmetic procedures**
- ❖ **Opportunity to merge with existing Medical Practice**
- ❖ **State of the art equipment package in excellent condition**



BUSINESS DESCRIPTION

This Medical Spa is a one of a kind, luxurious, physician based facility available to health conscious clients in Northeast Oklahoma. It is a medically supervised spa that focuses on cosmetic or aesthetic medicine. They offer non-surgical, non-invasive body care and skin care treatments. The most popular services include body slimming and fat/cellulite reduction procedures, laser hair removal, and a myriad of skin enhancement treatments. Various skin care products are available to enhance the cosmetic skin and body services provided.

The absentee owner has increased his responsibilities in other ventures and wishes to simplify his life. The owner is willing to provide transition services and assist the new owner in client retention and future growth opportunities. Owner looking for the right buyer to take the company to the next level and is willing to structure the deal accordingly.

For more information about Client ID # E400601, please contact:

Richard W. Schmidt

RSchmidt@buythrivesell.com

Office: (918) 317-7019 Mobile: (918) 810-9391

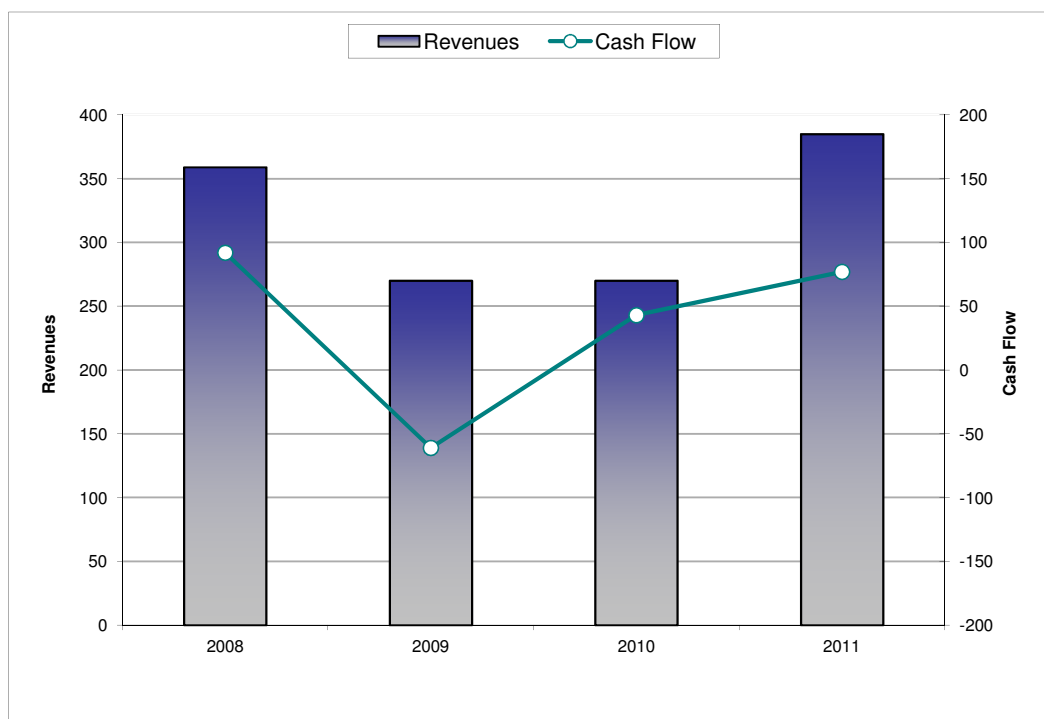


Established in 2006

Major Equipment

Cutera Laser
Sciton Profile Laser
Facial Stage DM-3

GRAPHICAL PICTURE OF THE BUSINESS (\$000's)



	2008	2009	2010	2011
Revenue	\$ 359	\$ 270	\$ 335	\$ 385
Expenses	\$ 576	\$ 516	\$ 387	\$ 272
Owner Cash Flow*	\$ 92	\$ (61)	\$ 43	\$ 77

*Before owner's salary and benefits, interest, taxes, depreciation and amortization.

- Our client requires:
1. Signed confidentiality agreement.
 2. Strong skill set and financial capabilities

No cooperative fees paid to intermediaries.

DISCLAIMER: The subject company or its agent has provided all information in this document to Business Transitions, LLC. ("BT") and, while believed to be correct, has not been verified. Accordingly, BT makes no representations or warranties as to the accuracy and truthfulness of suchation. The recipient hereof acknowledges that BT shall not be liable for any loss or injury suffered by said recipient in any way connected to the delivery by BT of this document. At all times BT is an agent for the and not for the buyer unless a specific agreement exists for BT to act as a buyer's agent.